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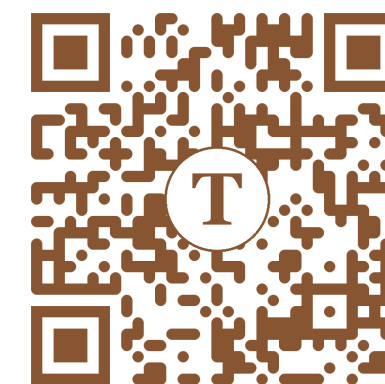
Module 13 · Treatment of Excessive Vertical Dimension

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# Vertical Discrepancies

A Clinical View on Open Bite & Deep Bite

Dr. Talya Young · 25+ Years of Clinical Orthodontic Excellence



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# The Vertical Dimension · Two Views

## Structural View

The Vertical Dimension · full module

- A** Fundamentals of the Vertical Dimension **CONTEXT**
- B** Vertical Diagnosis & Cephalometrics **COVERED**
- C** Vertical Discrepancies ★ **COVERED**
- D** Vertical Control in Treatment Mechanics **COVERED**
- E** Surgical Management of Vertical Problems **NOT COVERED**
- F** Stability & Retention of Vertical Correction **COVERED**



## Clinical View

**THIS PRESENTATION**

## Vertical Discrepancies

**C1** Open Bite

**C2** Deep Bite

*disease by disease, end to end*

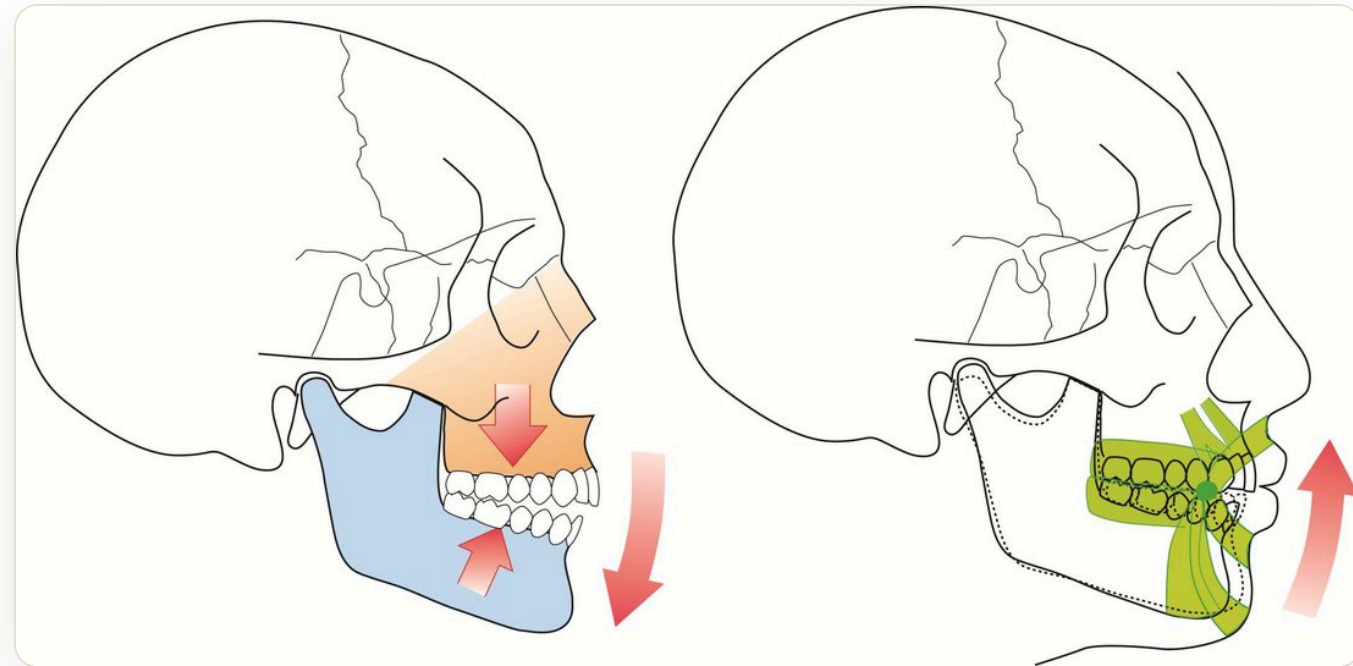
PART 1

# Foundations of Open & Deep Bite

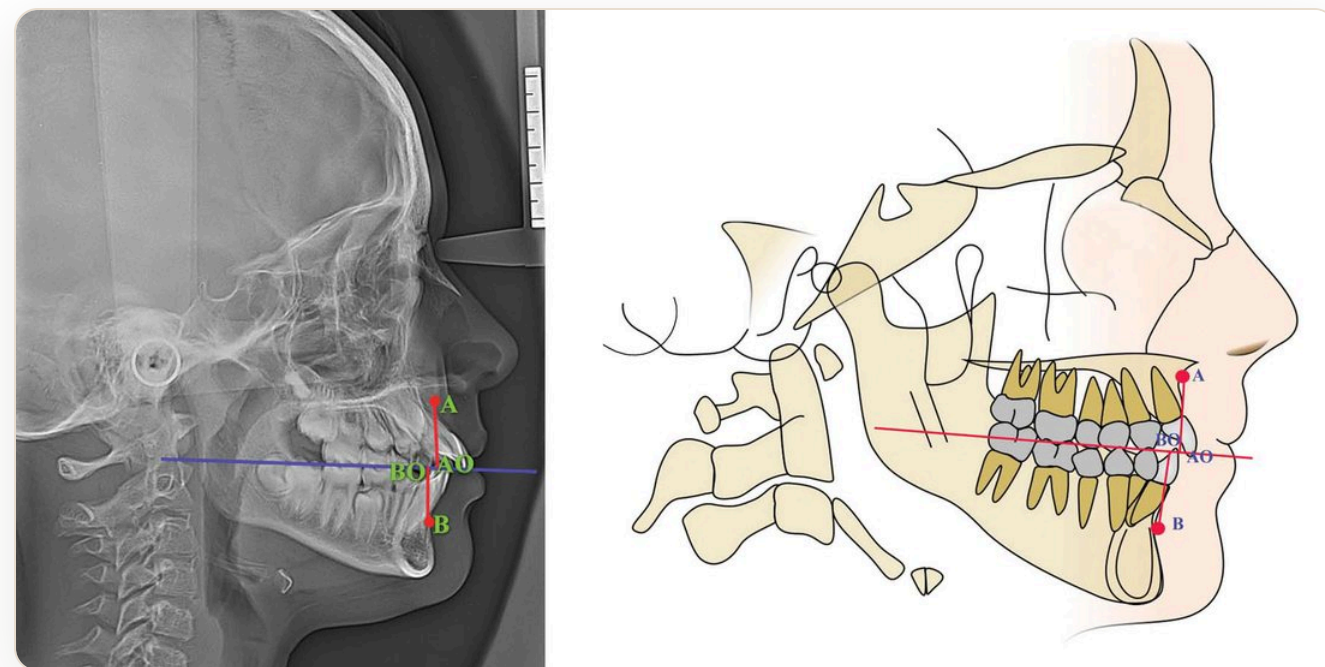
Diagnosis, facial pattern & the cephalometric toolkit

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# The Vertical Paradigm



1 Hyperdivergent open bite vs hypodivergent deep bite, skull diagram



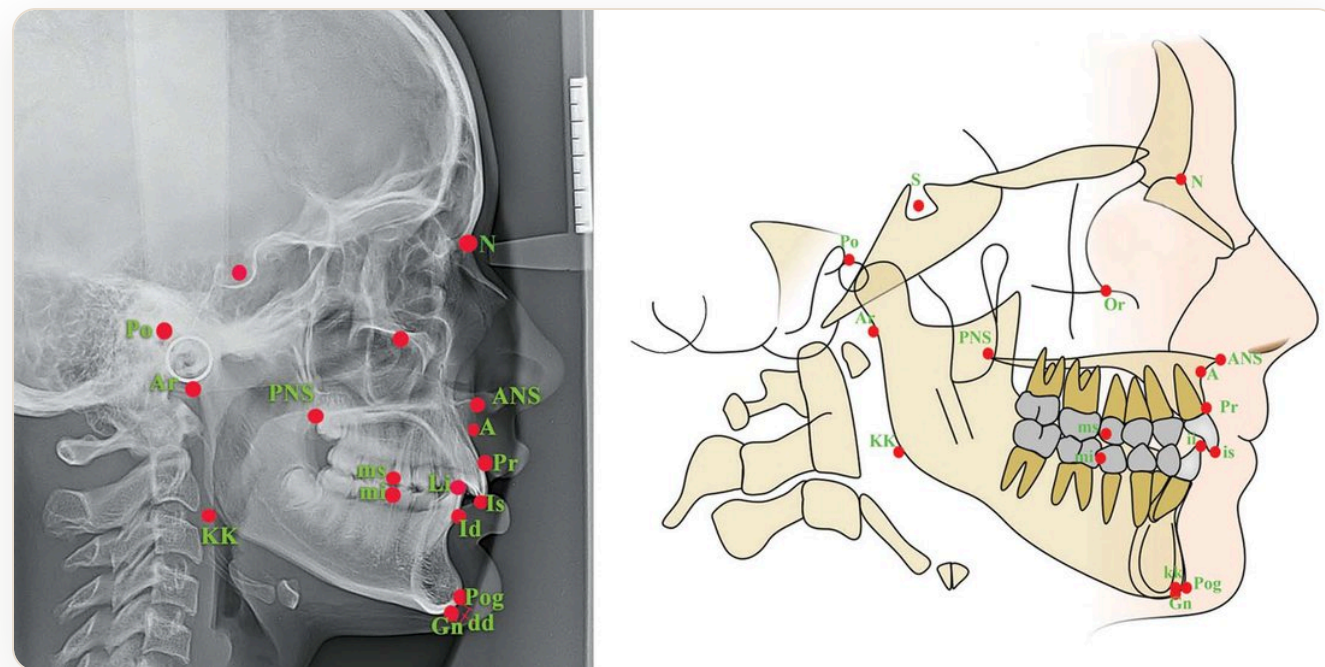
2 Tweed analysis: the Frankfort-mandibular plane angle (FMA) triangle that defines the vertical growth axis

- **Core rule:** everything in orthodontics is extrusive, vertical control is the organising idea
- **Low angle** (square jaw, deep bite) → molar **extrusion** + mandibular **translation**
- **High angle** (open-bite tendency) → molar **intrusion** + mandibular **autorotation**
- **High angle:** never run CI II elastics, only short CI II and anterior trapezoid
- **Easiest:** low-angle / deep-bite / dental
- **Hardest:** high-angle / open-bite / dental

# Diagnosis: Facial Pattern & Long Face



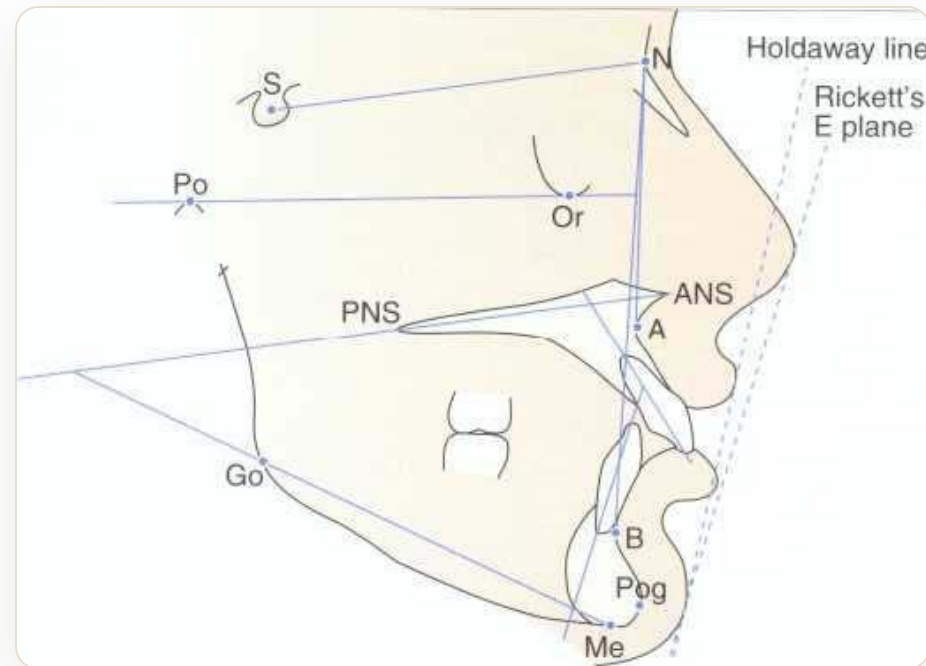
3 Class II high-angle open bite, lateral facial profile



4 Björk analysis: saddle, articular & gonial angles predict the direction of mandibular growth rotation

- **Dental vs skeletal:** localise & quantify; dentoalveolar compensation can mask severe skeletal discrepancy
- **Long-face Type I, environmental:** mouth breathing, open-mouth posture (adenoids / tonsils / deviated septum)
- **Long-face Type II, genetic:** short upper lip, VME (excessive downward maxillary growth)
- **Long-face Type III:** short ramus height, antigonial notch, steep MP, backward (clockwise) rotation
- **Hyperdivergent:**  $FMA > 28^\circ$ ,  $SN-MP > 32^\circ$ ; dolichofacial; open-bite tendency; low bite force
- **Hypodivergent:**  $FMA < 25^\circ$ ,  $SN-MP < 32^\circ$ ; brachycephalic; deep overbite; strong masseter

# Cephalometric Toolkit, Vertical



5 Cephalometric landmarks and planes, standard tracing

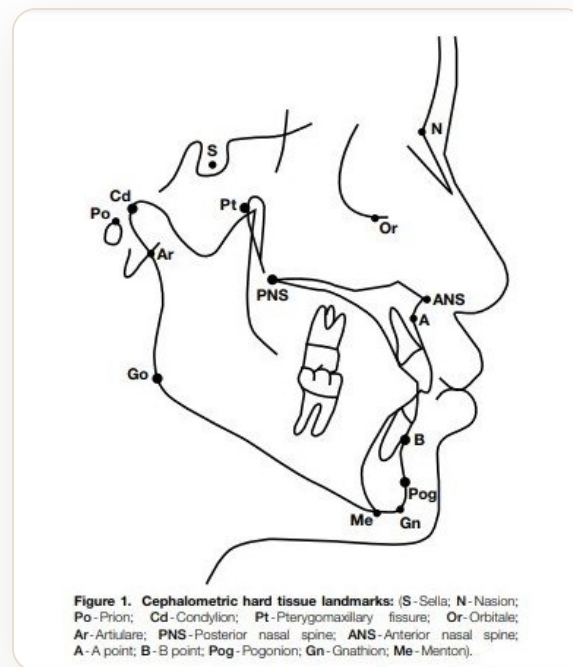


Figure 1. Cephalometric hard tissue landmarks: (S - Sella; N - Nasion; Po - Prion; Cd - Condylion; Pt - Pterygomaxillary fissure; Or - Orbitale; Ar - Artulare; PNS - Posterior nasal spine; ANS - Anterior nasal spine; A - A point; B - B point; Pog - Pogonion; Gn - Gnathion; Me - Menton).

6 Hard-tissue cephalometric landmarks (S, N, Or, Po, A, B, ANS, PNS, Go, Gn, Me) on a lateral tracing

Y-axis (S-Gn / FH)

**59° ± 6**

<53 counter-CW / brachycephalic; >65 clockwise / dolicho

FMA (FH-MP)

**<25° hypo; >28° hyper**

hyperdivergent MP >30° = long-face syndrome (33.3)

SN-MP

**<32° hypo; >32° hyper**

corroborates FMA

MMPA (Mx-Mn planes)

**27° ± 4**

>27° open-bite tendency; <27° deep-bite tendency (Millett)

Jarabak ratio (PFH/AFH)

**posterior at fault → skeletal**

anterior at fault → postural

NSBa / Saddle angle

**>135° vertical growth**

~118° brachycephalic

LAFH (% total face)

**35% normal**

<35% decreased; >35% increased

PART 2

# Open Bite

Etiology, the Sato model, closure mechanics & stability

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# Anterior Open Bite: Definition & Prevalence



7 Frontal intraoral view showing anterior open bite gap

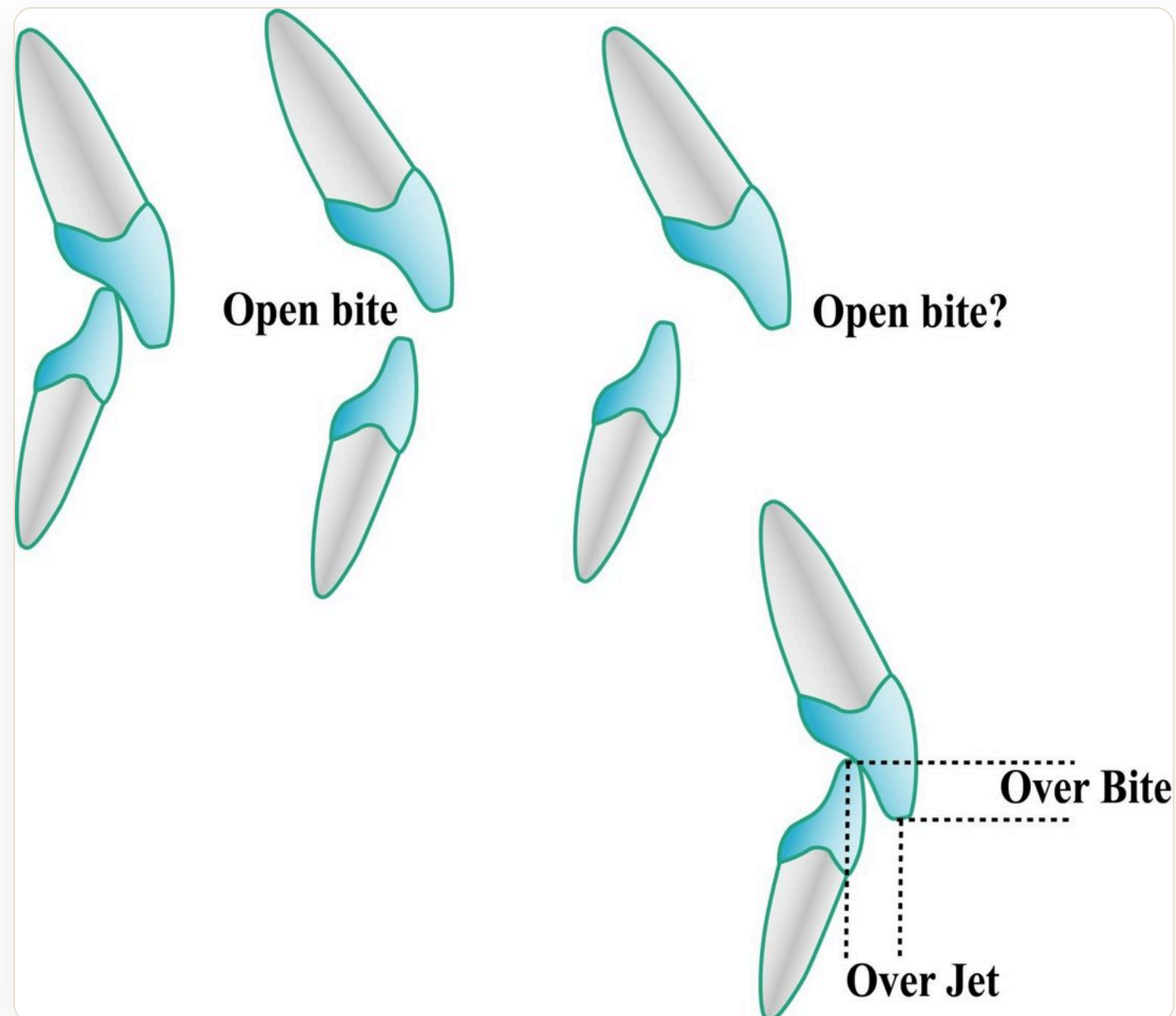
- **Definition (Carabelli/Sato):** incisors fail to overlap vertically; occlusal planes do not meet at incisor level
- **Peak age:** most common 8–10 y in the mixed dentition
- **Prevalence:** ~4% of schoolchildren and adolescents
- **Self-correction:** ~50% of 3-year-olds show AOB; most resolve once sucking habits cease
- **Sustained AOB** in permanent dentition is not self-correcting

# Etiology: Local vs General Factors

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- **Tongue thrust/posture**, rests between incisors, disrupts muscular equilibrium
- **Mouth breathing**, nasal/adenoid obstruction forces tongue down, posterior over-eruption
- **Genetics & congenital**, disturb size, shape, proportion of skeletal structures
- **Digit/pacifier sucking**, inhibits alveolar growth, increases AOB risk
- **Macroglossia / muscular hypotonicity**, molar over-eruption, alveolar separation
- **Lip morphology & tone**, absent lip seal allows tongue to unbalance occlusion

# Classification of Open Bite

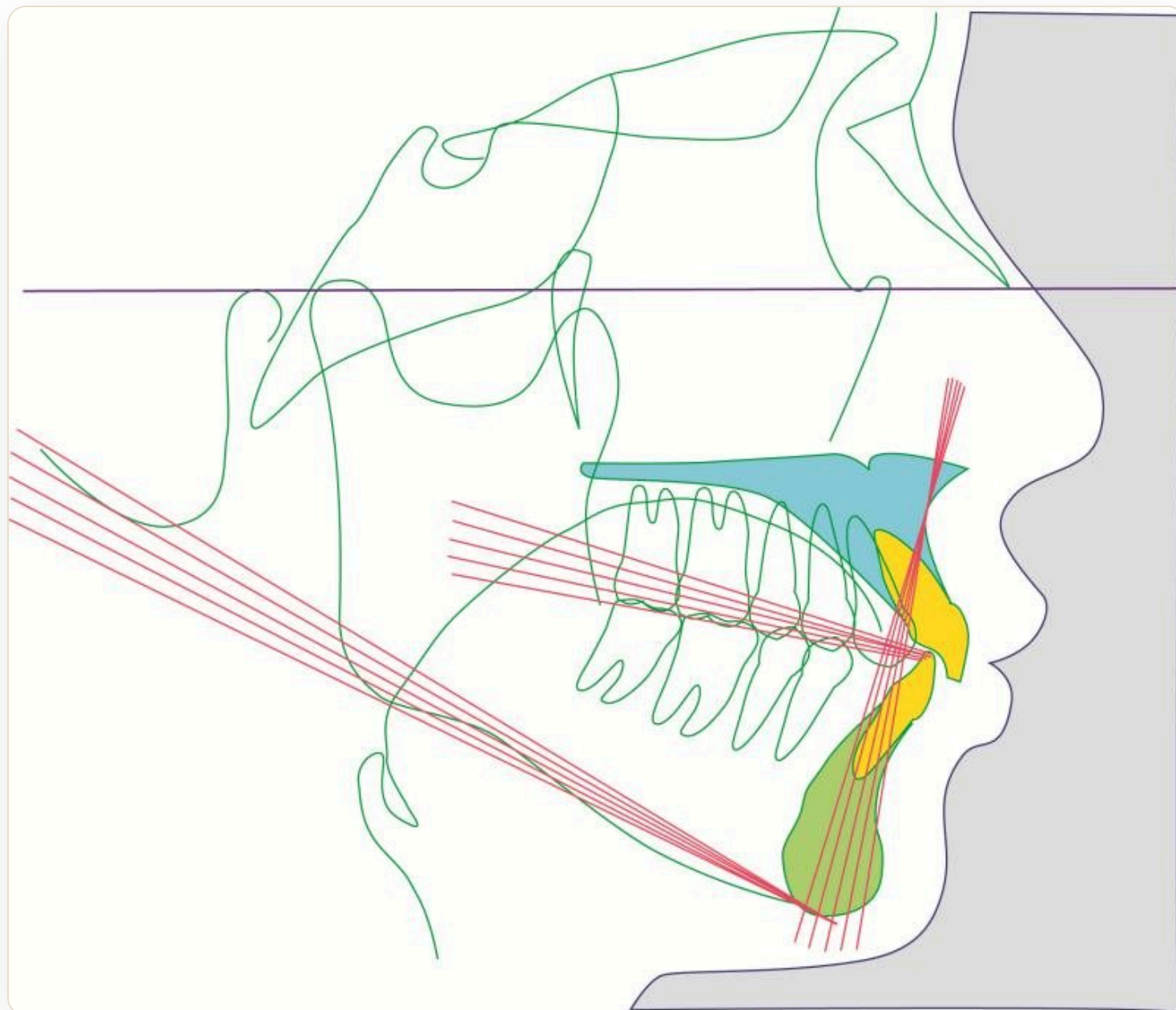


8 Diagram contrasting open bite vs overbite/overjet at incisor level

- **False/dental**: teeth proclined, osseous bases normal, not beyond canines
- **True/skeletal**: alveolar processes deformed, dolicho/hyperdivergent, increased lower facial third
- **By zone**: anterior / posterior / complete
- **Anterior subtypes**: dental (eruption impediment) vs skeletal (posterior facial growth)
- **Early Tx types (23.1)**: Type I simple dental · Type II combined · Type III dentoskeletal
- **Severity**: incomplete / simple / complex / compound



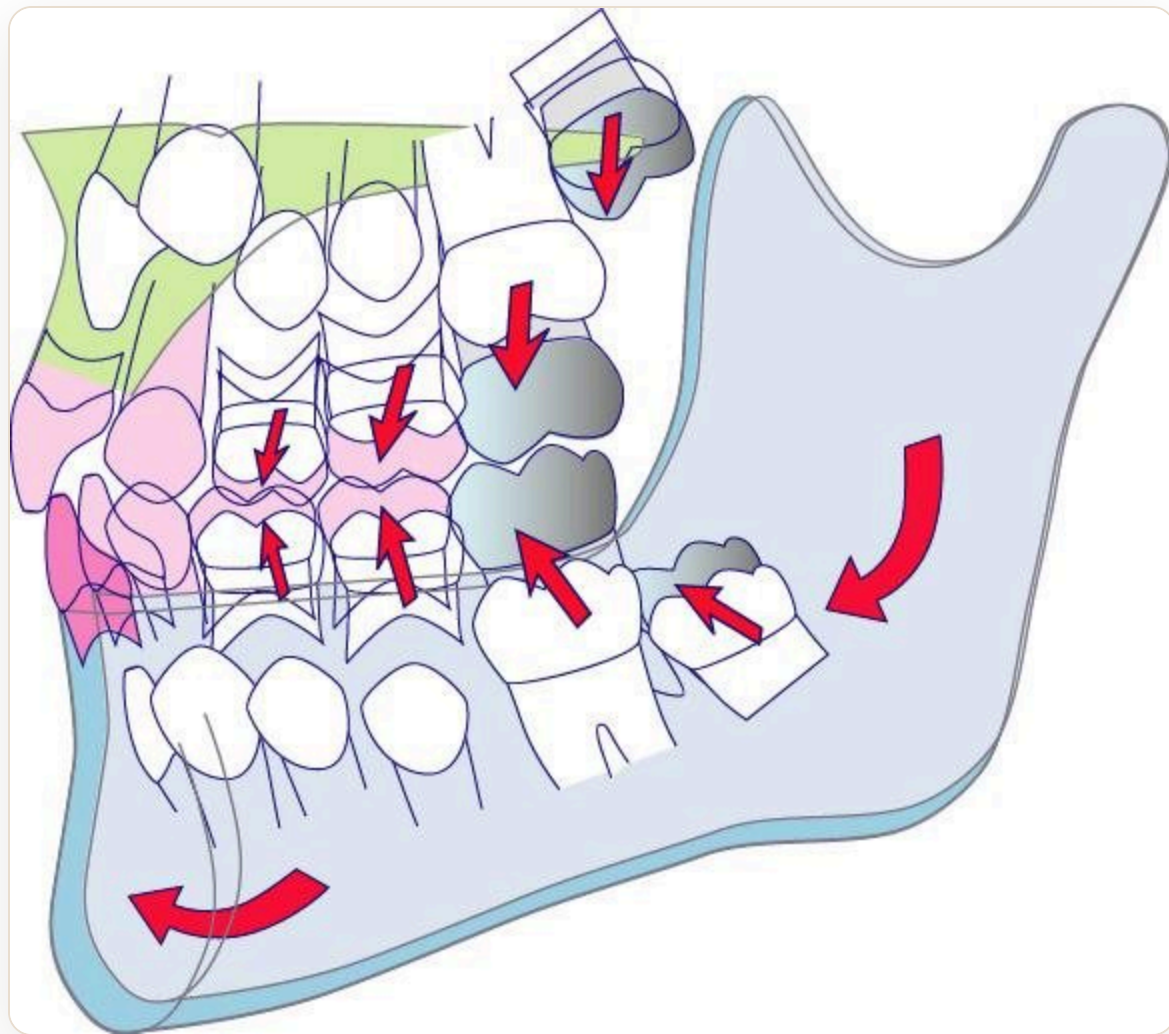
# Sato Model: Posterior Discrepancy



**11** Cephalometric superimposition showing backward mandibular rotation and posterior molar eruption

- **Prime cause:** molar over-eruption + mesial tipping alters the posterior occlusal plane (POP)
- **Born Class II** → normal vertical molar increase → POP flattens → forward mandibular rotation → Class I
- **Insufficient vertical** → mandible cannot rotate forward → opens (Class II high-angle AOB)
- **Excessive vertical** → strong forward rotation → prognathism with AOB (Class III)
- **POP steeper** → backward mandibular rotation;  
**POP flatter** → forward rotation + TMJ decompression

# Closure Mechanics I: Principles



12 Force-arrow diagram: molar intrusion and anterior extrusion mechanics

- **Extrusion** closes fast (~1 mm/month) but is UNSTABLE; leave arch 2–4 months after closure
- **Posterior intrusion** is slower but more stable; scissor effect: 1 mm posterior bite block → >3 mm anterior opening
- **In-block extrusion bend**: 0.5–1 mm step; force 800–1000 g; pain + root-resorption risk
- **Individual extrusion**: 30–40 g per upper incisor, 20 g per lower incisor
- **Bypass arches** (NiTi/TMA 0.012–0.020"): 1–2 mm/month, no tip/torque control
- **Vertical-pull chin cup (VCC)**: growth control in the high-angle open bite, restrains vertical growth & drives forward autorotation, prevents molar extrusion, ~12 h/day ± posterior bite block

# Closure Mechanics II: Appliances

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## Posterior bite block (acrylic)

**9–12 y**

intrusion 0.25–0.5 mm/month; 24 h/day 6–8 mo; mandibular autorotation

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## TMA spring intrusion plate

**helicoidal 0.032" TMA**

AOB  $\leq$  6 mm; less violent than acrylic block; 9–12 y

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## High-pull headgear

**$\geq$  16 h/day**

force through maxillary CoR, 4 mm above 1st molar apices; intrudes upper molars

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## TPA with intrusion button

**~80 g**

1 mm per 2–3 months; tongue presses disc on swallowing; cement 2–3 mm from palate

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## Intermaxillary/anterior elastics

**2–6.5 oz; 1/8–5/16"**

replaced every 12 h; 1 mm/month; rect. wire 0.017  $\times$  0.025" preferred

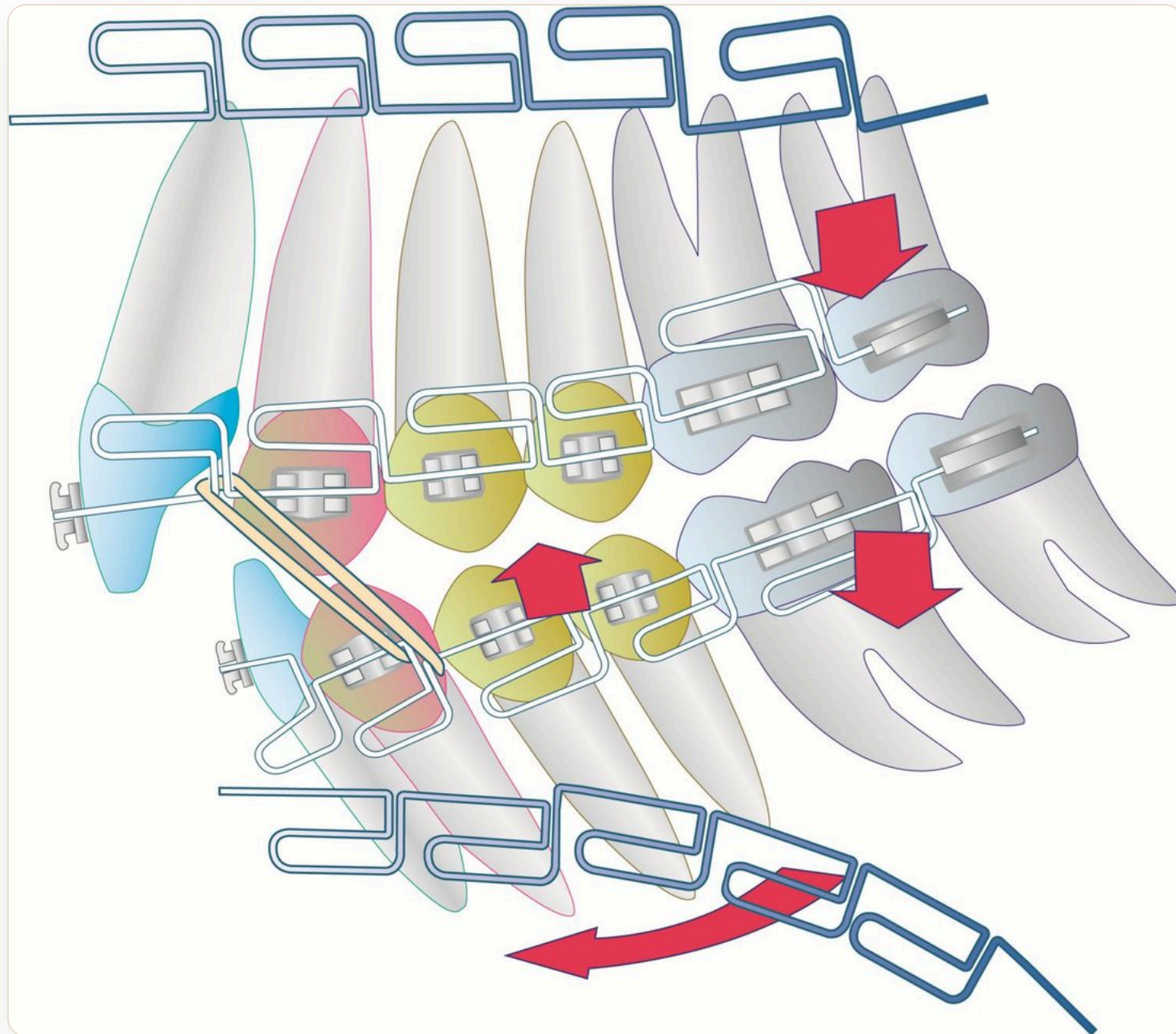
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## TAD/AOB splint + mini-screws

**skeletal anchorage**

reliable molar/premolar intrusion where conventional mechanics fail

# MEAW Approach



**13** MEAW multiloop archwire with tip-back bends and vertical elastic hooks

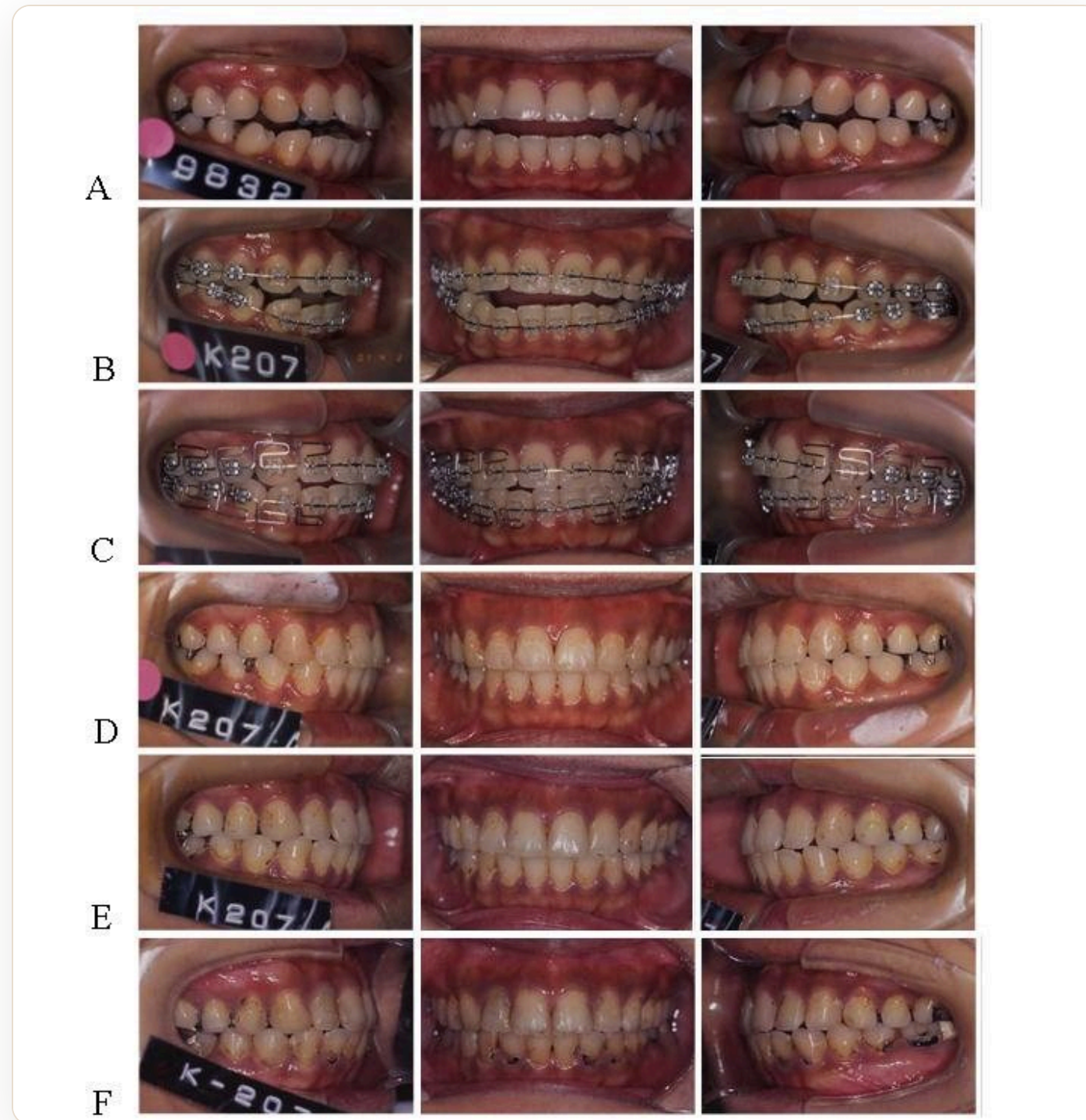
- **Wire:** 0.016 × 0.022" Elgiloy in 0.018 slot; L-loops at every interproximal space
- **Tip-back bends:** 2–3° per tooth, cumulate to 15–20°; upright buccal segments; control POP
- **Elastics:** 3/16", 6 oz, ANTERIOR ONLY, never in molar zone (molar elastics cause over-eruption)
- **Extract third molars** in ALL AOB cases (never premolars, Sato: no P1 extractions in ~40 y)
- **Class II elastics abandoned:** move anterior back + posterior forward, oppose desired forward mandibular adaptation

# Course Emphasis: Detorque, Don't Extrude

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- **Close by detorquing**, not extrusion: lower incisor extrusion + upper incisor detorque + posterior intrusion
- **Pitts technique**: high-torque brackets inverted on 1 & 2 to close AOB without extruding incisors
- **Cleats** behind lower incisors to improve tongue posture and control torque
- **Lingual arch** (lower) to prevent molar extrusion
- **AOB splint** (acrylic + mini-screws TAD anchorage) for reliable molar intrusion

# Surgery & Stability



14 Intraoral treatment series A–F: open bite case from pre-treatment through retention

- **Le Fort I maxillary impaction** → mandibular autorotation; bite closes in hours
- **Indications:** AOB > 6 mm + high MP + weak chin → impaction + BSSO
- **AOB surgical relapse:** highest at 42.9%, because occlusal planes not corrected, molars not leveled
- **Non-surgical stability:** correct the vertical dimension; results hold at 10–16 y follow-up
- **Pre-surgical prep:** heavy arches, surgical hooks; models every 6 months during presurgical Tx
- **Stability key:** upright the buccal segment ( $\sim 15^\circ$  → 4.5 mm space/side); short retainer 3–6 months

PART 3

# Deep Bite

Classification, intrusion mechanics, forces & decision-making

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# Deep Bite: Definition & Norms



15 Initial deep bite, pronounced overbite pre-treatment

- **Overbite norm:** 2–3 mm; percentage more accurate (crown-length variation)
- **Nanda:** 25–40% acceptable if TMJ function sound
- **Neff:** 20% ideal; **33.3:** 5–20% normal range
- **Deep curve of Spee:** hallmark of dental deep bite
- **Freeway space:** 2–4 mm, must be preserved after bite opening

# Deep Bite Classification



16 Deep bite: full upper incisor coverage of lower anteriors

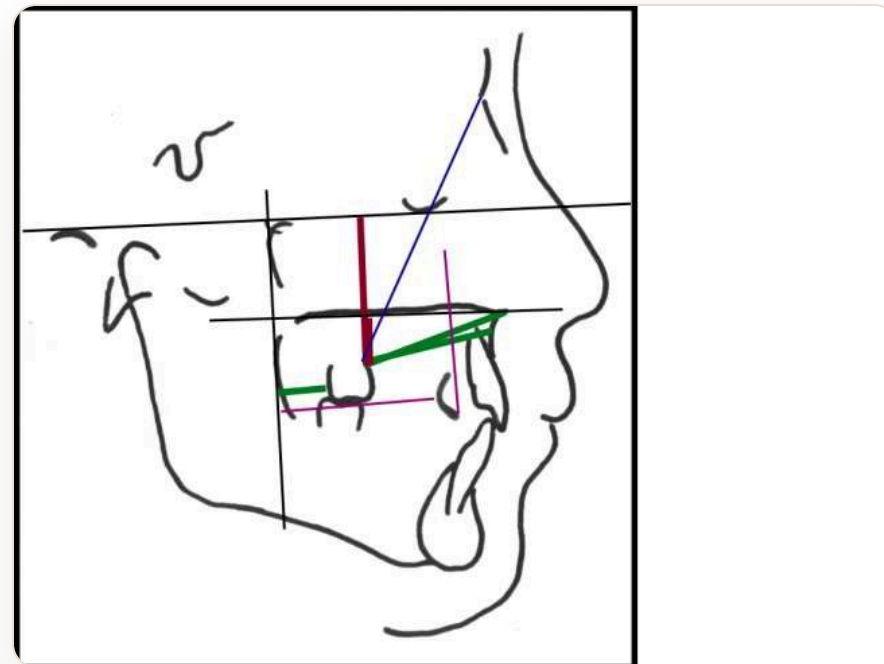
- **Dental (simple)**: teeth/alveolar only, acquired, deep curve of Spee, normal vertical skeleton
- **Skeletal (complex)**: basal malrelationship, hereditary, two-step occlusion, high relapse
- **Skeletal signs**: reduced LAFH, long PFH, small gonial angle, short broad symphysis
- **Brachy pattern**: counterclockwise mandible rotation, convergent facial planes
- **Dental cause**: molar infraocclusion and/or incisor over-eruption (or combination)
- **CI II Div 2**: most frequent clinical association with deep bite

# Neuromuscular Basis & Consequences

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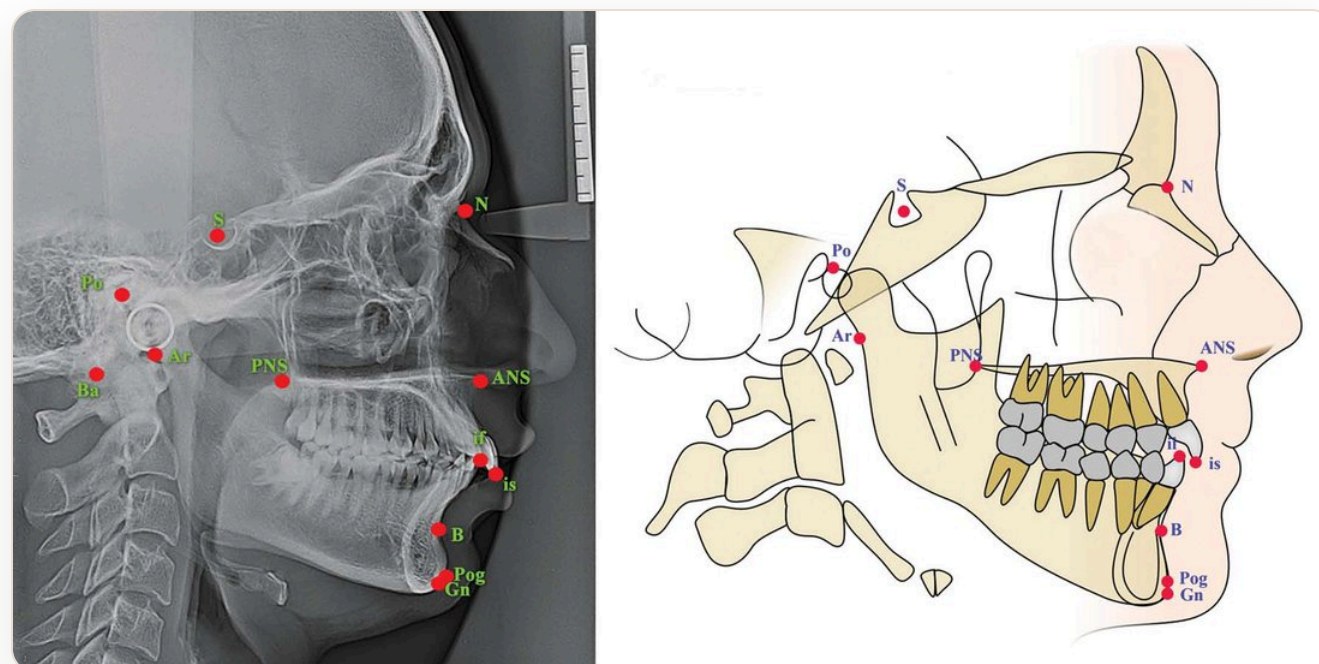
- **Posterior vertical chain:** masseter, temporalis, internal pterygoid, anteriorly positioned & strong → deep bite
- **Mechanism:** strong anterior position depresses dentition, blocks posterior eruption
- **Periodontal:** occlusal overload, traumatic overbite, circumscribed radiolucencies (Roque)
- **TMJ:** condyles forced backward/upward in fossa, clenching, disc displacement, headache
- **Incisal consequences:** labial migration, wear of mandibular incisors, maxillary anterior spacing

# Cephalometric Localisation



17 Cephalometric tracing with palatal, occlusal & mandibular planes overlaid

- **Key comparison:** palatal-plane/OP angle vs mandibular-plane/OP angle
- **PP/OP > MP/OP:** maxillary incisor over-eruption or maxillary molar intrusion
- **PP/OP < MP/OP:** mandibular incisor over-eruption or mandibular molar intrusion
- **Low-angle signs:** decreased MP angle, large ramus, small gonial angle (FMA < 25°, SN-MP < 32°)
- **Jarabak ratio:** PFH/AFH, posterior fault → skeletal; anterior fault → postural



18 Jarabak analysis: the posterior/anterior facial height ratio (PFH/AFH)

# Treatment Principles: Four Levers

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- **Lever 1:** intrude maxillary incisors, incompetent lips, gummy smile, steep MP
- **Lever 2:** intrude mandibular incisors, over-erupted lower anteriors
- **Lever 3:** extrude maxillary posteriors, increase LAFH, improve convexity
- **Lever 4:** extrude mandibular posteriors, CII Div 2, reduced AFH
- **Gate, lips:** incompetent → intrude anteriors; competent → extrude posteriors
- **Key rule:** 1 mm posterior extrusion = 2.5 mm anterior face-height increase (avoid high-angle)

# Force Specifications

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Intrusion (Gottlieb)	<b>15–20 g/incisor</b> no root resorption
Intrusion bend (upper)	<b>30–40 g/incisor</b> second-order bend
Intrusion bend (lower)	<b>20 g/incisor</b> negative root torque
Tip-back bend	<b>100–125 g total; 15–20 g/tooth</b> 0.017×0.025 SS, 45°
CIA (Connecticut)	<b>40–60 g; 1 mm / 6 wk</b> NiTi, continuous
Utility arch	<b>~80–100 g lower / ~140 g upper</b> 100 g/cm <sup>2</sup> root surface
Reverse-curve arch	<b>300–400 g continuous</b> Gregoret: negative torque

# Intrusion Appliances I



19 Curve of Spee in upper arch fully engaged for deep-bite levelling

- **Anterior bite plane / Hawley**: disoccludes posteriors → passive eruption; scissor effect 1 mm extrusion = 2–3 mm bite opening
- **Bite turbos**: resin on palatal upper incisors, comfortable, hygienic; 6.5 oz elastics q24 h
- **Growth-direction rule**: favourable hypodivergent; contraindicated hyperdivergent
- **CI II Div 2**: turbos procline retroclined incisors (reversing incline plane)
- **Utility arch (Ricketts 2x4)**: 45° tip-back + negative torque ~10–15° → pure incisor intrusion

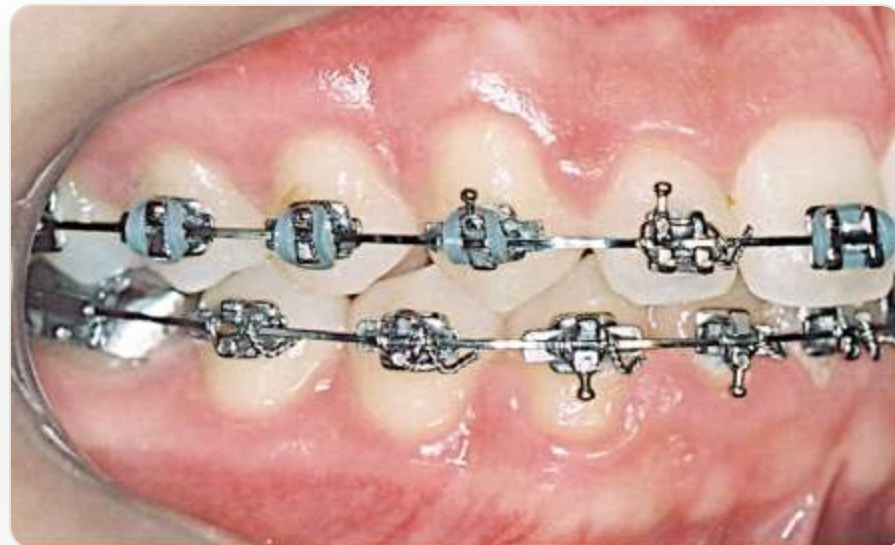
# Intrusion Appliances II



20 Deep-bite patient: Spee curve wire during incisor retraction phase

- **Burstone segmented arch:** 0.018×0.022 SS, ~3 mm helix anterior to molar tube, pure anterior intrusion
- **Reverse-curve / anti-Spee (Gregoret):** negative torque seats apices in trabecular bone → intrusion without proclination
- **Round reverse-curve:** 300–400 g continuous, suits brachycephalic, intrudes + proclines (no root control)
- **Intrusion arch with loops:** 5–7 mm vertical loop, 20 g/tooth, 2–3 months; negative torque essential
- **Lip bumper:** corrects curve of Spee, distalises/uprights molars, lip dysfunction cases

# TAD Intrusion & Alexander Discipline



21 VSD .017x.025 steel arch adapted for curve-of-Spee implementation

<b>Best lower incisor intrusion</b>	<b>TMA 17x25 + loop tied between incisors</b> stable, less tipping, less resorption
<b>Force: intermittent light</b>	<b>15-30 g/tooth</b> continuous → resorption risk
<b>Sydney Intrusion Spring (SIS)</b>	<b>~400 g at 5 mm activation</b> zygomatic plate anchorage
<b>Alexander/Werneck prescription</b>	<b>0.018" slot, 0.017x0.025 SS</b> posterior anchorage unit key
<b>TAD lower intrusion</b>	<b>1.5 x 8 mm between canines- incisors</b> power chain to pretorqued wire
<b>Distal jet / Beneslider</b>	<b>palatal TADs — 1 mm/month</b> PAOO: 1 mm/week

# Decision Pearls & Stability



22 Ten-year post-treatment result with excellent interdigitation

- **Extraction controversy (Viazis):** premolar extraction lingualises remaining teeth → deepens bite, avoid
- **Bite plane:** favourable hypodivergent (0.5 mm posterior clearance); contraindicated hyperdivergent
- **Skeletal deep bite:** high relapse, hereditary pattern; combined surgical-orthodontic if severe adult
- **Stability:** correct CR = CO at end of treatment; lower inter-canine width must not be expanded

PART 4

# Synthesis

Stability of vertical correction & the master decision gate

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# Retention & Stability of Vertical Correction

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- **Intrusion is more stable than extrusion**, prefer upper incisor intrusion over extrusion; decide based on VME
- **Real retainer = correcting the vertical dimension / occlusal plane** (Sato), not an appliance
- **Anterior open bite is the least stable** correction; greater skeletal contribution → poorer prognosis
- **Habit / airway / myofunctional follow-through** essential: break digit-sucking / tongue-thrust first; screen airway
- Leave the arch **passive** after closure; avoid jiggling forces (root resorption risk)

# Decision Framework: Master Gate

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- **HIGH angle** → intrude posteriors → mandibular autorotation → TADs / intrusion arch / AOB splint
- **1 mm posterior extrusion = 2.5 mm ↑ AFH**, never extrude in high-angle patients
- **Growth direction** modifies: forward rotator benefits from posterior extrusion; backward rotator does not
- **LOW angle** → extrude posteriors → mandibular translation → anterior bite plane / functional appliance
- **Lip competence** modifies: incompetent → intrude anteriors; competent → extrude posteriors
- **Surgery gate** (adults): >6 mm open bite + steep MP + weak chin → Le Fort I impaction ± BSSO

# Image Credits & Sources

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- 1** Hyperdivergent open bite vs hypodivergent deep bite, skull diagram  
*Sato S. Open Bite: Different Types & Treatment (2013)*
- 2** Tweed analysis: the Frankfort–mandibular plane angle (FMA) triangle that defines the vertical growth axis  
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*Phulari BS. An Atlas on Cephalometric Landmarks (2013)*
- 5** Cephalometric landmarks and planes, standard tracing  
*Millett & Welbury. Orthodontics & Paediatric Dentistry, Colour Guide (2000)*
- 6** Hard–tissue cephalometric landmarks (S, N, Or, Po, A, B, ANS, PNS, Go, Gn, Me) on a lateral tracing  
*WAW Course: Vertical Parameters & Growth Prediction (course slides)*
- 7** Frontal intraoral view showing anterior open bite gap  
*Sato S. Open Bite: Different Types & Treatment (2013)*
- 8** Diagram contrasting open bite vs overbite/overjet at incisor level  
*Sato S. Open Bite: Different Types & Treatment (2013)*
- 9** AB–Maxillo–Mandibular Triangle: decreased ODI with flat occlusal plane  
*Sato S. Open Bite: Different Types & Treatment (2013)*
- 10** Downs analysis: the Y–axis (S–Gn to Frankfort) and mandibular plane angle quantify the open–bite / vertical tendency  
*Phulari BS. An Atlas on Cephalometric Landmarks (2013)*
- 11** Cephalometric superimposition showing backward mandibular rotation and posterior molar eruption  
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